

EXHIBIT A



Entered on Docket
June 10, 2008

Ri-ji

**Hon. Linda B. Riegle
United States Bankruptcy Judge**

LEWIS AND ROCA LLP
3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320
Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

USA Capital Realty Advisors, LLC,

USA Capital Diversified Trust Deed Fund, LLC,

USA Capital First Trust Deed Fund, LLC,¹

USA Securities, LLC,²

Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR¹
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**Order Approving Stipulation Re
Motion for Summary Judgment and
Objection to John Dutkin Proof of
Claim**

Date of Hearing: May 8, 2008

Time of Hearing: 10:30 a.m.

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.

1
2
3 Pursuant to the stipulation entered into by and between USACM Liquidating Trust and
4 John Dutkin, Trustee, by and through their counsel, it is

5 ORDERED:

6

- 7 • Approving the Stipulation by and between USACM Liquidating Trust and
John Dutkin, Trustee [DE 6426];
- 8 • Sustaining the Eighth Omnibus Objection of the USACM Liquidating Trust to
claims Asserting Secured Status [DE 3147] as it pertains to John Dutkin proof
of claim No. 10725-01395 on the ground that the creditor does not hold any
security; and
- 9 • Sustaining the Motion for Summary Judgment Regarding (1) Responses to the
USACM Trust's First Through Thirty-third Omnibus Objections to Claims
Asserting a Secured Status; (2) Responses to USACM Trust's First Through
Third Omnibus Objection to Claims Asserting a Priority Status; and (3) Newly
Alleged Secured and Priority Claims [DE 4291] as it pertains to John Dutkin
proof of claim No. 10725-01395 and reclassifying the claim as unsecured.

10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
###

PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
John Hinderaker
Anthony W. Austin
Attorneys for USACM Liquidating Trust

1 APPROVED AS TO FORM AND CONTENT:
2

3 **GEORGE D. FRAME, Ltd.**

4 By: George D. Frame

5 George D. Frame

6 Attorneys for John Dutkin, Trustee

7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26